

Prudential Global Basics gets 5-star rating by Mercer

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Mercer noted that: Graham French is the lead portfolio manager of the Fund. French is fully involved in the management of the Fund from the idea generation (via company onsite visits and team discussions on valuation models) to portfolio construction and implementation. He is supported by other members of the team which consist of two fund managers and seven other analysts...M&G adopts an active investment approach in managing the Fund portfolio where they aim to maximise return on active stock positions. They also do not embrace the benchmark when managing portfolio. Considerations for liquidity preservation are important when constructing the portfolio. The lead portfolio manager, French, calibrates the risk level of the stock position in the Fund to be aligned with his conviction for each stock. M&G also uses style analysis to monitor the

Mercer views that this is a fund that is very well managed by Graham French and has strong potential for continuing long-term out-performance in the future. This view is conditional on French continuing to be the lead portfolio manager of the Fund. If he remains fully involved in the management of this Fund. The Fund would be suitable for investors wishing to invest in the basic industries sector.

Source: Mercer

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